

**REPORT ON REVIEW OF INTERIM FINANCIAL INFORMATION BY THE INDEPENDENT  
CERTIFIED PUBLIC ACCOUNTANTS**

**TO THE BOARD OF DIRECTORS  
SEAMICO SECURITIES PUBLIC COMPANY LIMITED**

We have reviewed the consolidated statement of financial position of Seamico Securities Public Company Limited and its subsidiary and the separate statement of financial position of Seamico Securities Public Company Limited as at March 31, 2012, and the related consolidated and separate statements of comprehensive income, changes in owners' equity and cash flows for the three-month periods ended March 31, 2012 and 2011, and the condensed notes to the financial statements. The Company's management is responsible for the preparation and presentation of this interim financial information in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting". Our responsibility is to express a conclusion on this interim financial information based on our reviews.

**Scope of reviews**

We conducted our reviews in accordance with Thai Standard on Review Engagements 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Thai Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**Conclusion**

Based on our reviews, nothing has come to our attention that causes us to believe that the aforementioned interim financial information is not prepared, in all material respects, in accordance with Thai Accounting Standard No. 34 "Interim Financial Reporting".

**Comparative statement of financial position as at December 31, 2011**

We have previously audited, in accordance with Thai Standards on Auditing, the consolidated financial statements of Seamico Securities Public Company Limited and its subsidiary and the separate financial statements of Seamico Securities Public Company Limited for the year ended December 31, 2011 and expressed an unqualified opinion in our report dated February 22, 2012. The consolidated and separate statements of financial position as at December 31, 2011, presented herein for comparison, have been derived from such financial statements. We have not performed any other audit procedures subsequent to such report date.

**BANGKOK**  
May 10, 2012

Dr. Suphamit Techamontrikul  
Certified Public Accountant (Thailand)  
Registration No. 3356  
**DELOITTE TOUCHE TOHMATSU JAIYOS AUDIT CO., LTD.**