

Ref. No. OBD. 036/2010

6<sup>th</sup> May 2010

Subject : Investment in capital increase of KT ZMICO Securities Company Limited

To : The President  
The Stock Exchange of Thailand

Seamico Securities Public Company Limited would like to report on the investment in capital increase of KT ZMICO Securities Company Limited in according with the Capital Increased notice of Baht 299,999,700. The Company had increased investment by purchasing of 17,980,669 right issued shares or Baht 148,340,519.25 and 201,131 excess rights or 0.55% in the amount of Baht 1,659,330.75

After capital increase, the Company's holding interest in KT ZMICO Securities Company Limited was changed from 49.45% to 49.54%. The shareholdings structure of KT ZMICO Securities Company Limited after capital increase is as follows:

1. Krung Thai Bank Public Company Limited	=	50.00%
2. Seamico Securities Public Company Limited	=	49.54%
3. Other Minor Shareholders	=	0.46%

KT ZMICO Securities Company Limited' s paid up capital was increased from Baht 1,537,800,000 to Baht 1,837,799,700.

Note The value of transactions compared with the value of assets of Seamico Securities Public Company Limited and its subsidiary as at 31<sup>st</sup> March 2010 is not more than 15% which is not required the disclosure under the notifications of the Board of Governors of the Stock Exchange of Thailand "Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004".

Please be informed accordingly.

Yours faithfully,

**SEAMICO SECURITIES PLC.**

Mrs. Duangrat Watanapongchat  
Company Secretary