

Ref. OBD. No. 012/2011

23rd March 2011

Subject : Report on an arrangement of the Annual General Meeting of Shareholders for 2011 on the Company's website

To : The President
The Stock Exchange of Thailand

According to the Board of Directors of Seamico Securities Public Company Limited had approved the holding of the Annual General Meeting of Shareholders for 2011 to be held on 28th April 2011 at 2.00 p.m. at Rajamontien Room, The Montien Hotel, 54 Surawongse Road, Suriyawong, Bangrak, Bangkok 10500.

The Company would like to inform that the Notice of the Annual General Meeting of Shareholders for 2011 and supporting documents was disclosed on the Company's website at www.seamico.com from 23rd March 2011. For 2010 Annual Report, it will be disclosed on the Company's website after completion.

Please be informed accordingly.

Yours faithfully,

SEAMICO SECURITIES PLC.

Mrs. Duangrat Watanapongchat
Company Secretary